

# BPI Family Housing Loan

## APPLICATION FORM

 Head Office

 Business Center

Note: To ensure fast and efficient processing of this application, all banks in this form should be properly filled up.

LOAN REQUESTED			PURPOSE OF LOAN		DATE
Amount	No. of Years	Rate Fixing	<input type="checkbox"/> Construction <input type="checkbox"/> Purchase of House & Lot <input type="checkbox"/> Purchase of Condominium <input type="checkbox"/> Purchase of Townhouse <input type="checkbox"/> Purchase of Lot	<input type="checkbox"/> Home Improvement / Renovation <input type="checkbox"/> Personal Consumption / MPL <input type="checkbox"/> Business Loan <input type="checkbox"/> Refinancing <input type="checkbox"/> Others: _____	

COLLATERAL	
Address of collateral being offered:	TCT/CCT No. _____ Lot No. _____ Block No. _____
_____	Registered in the name of: _____
_____	Contact Person _____
_____	Tel. No.: _____

BORROWER	
Name: _____ <small>(as indicated in Birth Certificate) Last First Middle</small>	Date of Birth: _____ Age: _____
Mother's Maiden Name: _____	Nationality: _____
Address: _____	Civil Status: <input type="checkbox"/> Single <input type="checkbox"/> Widowed _____ years
TIN No. _____ No. of Children _____ Age _____	<input type="checkbox"/> Married _____ years <input type="checkbox"/> Separated _____ years
No. of Dependents _____	<input type="checkbox"/> Legal <input type="checkbox"/> Not Legal
Tel. Nos.: Res. _____ Office No.: _____ Cell phone No.: _____ Fax No.: _____ E-mail Add: _____	
Years in above address: _____ Residence owned: <input type="checkbox"/> Yes <input type="checkbox"/> No If No <input type="checkbox"/> Renting <input type="checkbox"/> Living with parents / Relatives	
Previous Address: _____ Tel. No.: _____	
Provincial Address: _____ Tel. No.: _____	
Employer or Name of Business, if self employed: _____	
Office Address: _____ Tel. No.: _____	
Nature of Business: _____ Position: _____ Years in Employment/Business: _____	

SPOUSE	
Name: _____ <small>(as indicated in Birth Certificate) Last First Middle</small>	Date of Birth: _____ Age: _____
Mother's Maiden Name: _____	
TIN No. _____	
Nationality: _____ Cell phone No.: _____ Fax No.: _____ E-mail Address: _____	
Employer or Name of Business, if self employed: _____	
Office Address: _____ Tel. No.: _____	
Nature of Business: _____ Position: _____ Years in Employment/Business: _____	

PREVIOUS EMPLOYMENT						
	Employer	Address	Date of Employment		Position	Monthly Salary
			From	To		
BORROWER						
SPOUSE						

MONTHLY INCOME			
	Borrower	Spouse	Total
Salaries	P. _____	P. _____	P. _____
Allowances	P. _____	P. _____	P. _____
Business Income	P. _____	P. _____	P. _____
Commissions	P. _____	P. _____	P. _____
Rental Income	P. _____	P. _____	P. _____
Others: _____	P. _____	P. _____	P. _____
<b>TOTAL:</b>	P. _____	P. _____	P. _____

BANK ACCOUNTS			
Bank and Branch Address:	Type of Account:	Account No. :	Present Balance :
_____	_____	_____	_____

DETAILS OF MONTHLY INSTALLMENT DEBTS (EXISTING LOANS AND FINANCING)					
Name of Creditor	Security	Maturity Date	Original Amount	Outstanding Balance	Monthly Amortization

TRADE REFERENCES OF BUSINESS			
Name of Suppliers/Clients	Address	Telephone No.	Contact Person

**AGREEMENT:**  
 I / We affirm that each of the statement made in this application is true and correct and agree to notify the bank of any material change affecting the information contained herein. I/We authorize you to obtain and verify such information as may be required covering this application. You may approve or reject my application at your sole discretion. I/We understand that should my application be denied, BPI Family Savings Bank has no obligations on its part to furnish the reason on such rejection. Furthermore, I/We agree that all information obtained by BPI Family Savings Bank shall remain its property whether or not loan is granted. I/We understand this application is non-transferable. By signing below, I agree to abide by BPI Family Savings Bank's terms and conditions on Housing Loan and (We) certify that any material misrepresentation or falsification therein shall be construed as an act to defraud BPI Family Savings Bank, Inc. for which civil and /or criminal liability can be pursued against me (us).

Signature of Borrower	Date signed	Signature of Spouse	Date signed
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For bank's use only			
Preferred Client <input type="checkbox"/> Yes <input type="checkbox"/> No	Mass Market <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Bank of the Philippines <input type="checkbox"/> BPI Family Savings Bank <input type="checkbox"/> BPI Family Direct	Branch Code <b>ROCHELLE S. MONTEMAYOR</b> 754-6376 / 754-6877 0917-8093769
Referred by <input type="checkbox"/> Developer	Jose Dionisio R. Castillo	RM No. of Borrower/Client _____	
<input checked="" type="checkbox"/> Broker		Mobile No. of Broker / BM / RM <u>09178843882</u>	
<input type="checkbox"/> Branch			

FINANCIAL STANDING			
ASSETS / INCOME	AMOUNT	LIABILITIES	AMOUNT
Cash on Hand in Bank	P	Revolving Charge Accounts	P
Stock and Bonds		Unsecured Loans	
Real Estate (cost less depreciation)		Real Estate Mortgage Loans	
Automobile (net less value)		Automotive Loan	
Others (please specify)		Appliance Loan	
		Other Debts - itemize	
		<b>Total Liabilities</b>	P
<b>Total Assets (A)</b>	P	<b>NET Worth (A-D)</b>	P

### REQUIREMENTS

#### ON INCOME

- Applicant  Spouse / Co-Borrower
- Income Tax Return
- Certificate of Employment and Salary
- Articles of Incorporation / By-Laws / SEC Registration / DTI Registration
- Lease Contracts / TCT's of Income - earning properties (photocopy) if any
- Official receipts of cleared checks for 6 months
- Statement of Account from other bank showing loan outstanding balance
- 6 months bank statements
- Latest Income Tax Return (ITR)

#### ON COLLATERAL

- Two clear copies of TCT / CCT
- Location / Vicinity Map certified by Geodetic Engineer
- Photocopy of Tax declaration / Tax receipts
- Building Plan (complete set)
- Bill of Materials / Specifications / Cost estimates
- Scope of Work
- Building Permit

#### For Overseas Filipino Workers:

- Certificate of Employment duly authenticated by Phil. Consulate or validated by POEA (for seaman)
- Notarized or authenticated Special Power of Attorney

Appraisal Fee (non-refundable): \_\_\_\_\_

### TO OUR VALUED LOAN APPLICANTS

Thank you for your interest in our real estate mortgage loan. Credit processing of your loan application will commence as soon as we get the complete set of requirements specified at this application form.

Please be assured that with the complete set of requirements, credit results will be made available to you within two (2) weeks or less.

Meanwhile, may we inform you in advance that should your loan be approved, we would need the following additional requirements to facilitate the release of loan proceeds:

### DOCUMENTS

- ~ Original Owner's copy of Transfer Certificate of Title
- ~ Certified True Copy of the latest Realty Tax Declaration on land and improvements under the name of the borrower / mortgagor
- ~ Original Copy of latest Real Estate Tax Clearance
- ~ Photocopy of latest Real Estate Tax Receipts
- ~ Photocopy of latest Community Tax Certificate (signed photocopy; include CTC of signatories if corporate borrower)
- ~ Health Declaration (form supplied) for MRI enrollment with Ayala Life (if applicable)
- ~ Medical examination with Ayala Life, if applicable
- ~ Fire / Earthquake / Lightning / Flood / Typhoon Insurance coverage through BPI MS
- ~ Opening of Deposit account with any BPI and BPI Family Bank branch
- ~ For corporate borrowers, Board Resolution / Secretary's Certificate (form supplied)
- ~ Four (4) copies duly notarized Special Power of Attorney (form supplied)

### FEES

- ~ Mortgage registration fee
- ~ Mortgage redemption insurance 1 month premium deposit (if applicable)
- ~ Fire Insurance Premium

Again, thank you and we hope this would be the beginning of a Happy Family banking relationship with you.